



蘇亞文舜會計師事務所
SUYA WWC CPA LIMITED

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13 February 2026

The Board of Directors

North Mining Shares Company Limited

Room 2004-05, 20/F

Kwan Chart Tower

6 Tonnochy Road

Wan Chai, Hong Kong

Dear Sirs,

We refer to the circular dated 13 February 2026 in connection with very substantial disposal in relation to disposal of a target company and its subsidiaries by North Mining Shares Company Limited (the "Company") (the "Circular"), a final proof of which is attached and initialled by us on its front cover for the purpose of identification.

We hereby consent to the inclusion of our accountants' report dated 13 February 2026 on the historical financial information for the year then ended 31 December 2022, 2023 and 2024 and for the nine months ended 30 September 2025 in the Circular, and the references to our name in the form and context in which they are included.

Yours faithfully,

Suya WWC CPA Limited

Certified Public Accountants