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NORTH MINING SHARES COMPANY LIMITED

北方礦業股份有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 433)

CLARIFICATION ANNOUNCEMENT REGARDING ANNUAL RESULTS ANNOUNCEMENT FOR THE YEAR ENDED 31 DECEMBER 2023

Reference is made to the announcement of North Mining Shares Company Limited (the “**Company**”) dated 31 March 2024 in relation to the consolidated results of the Group for the year ended 31 December 2023 (the “**Announcement**”). Capitalised terms used herein, unless otherwise defined, shall have the same meanings as those defined in the Announcement.

The Company would like to clarify that there were two inadvertent clerical errors in the Announcement where (i) loss per share — basic, HK cents and diluted, HK cents should be “(43.09)” (instead of “(10.14)"); and (ii) the weighted average number of ordinary shares should be “3,788,828,000” (instead of “16,103,157,000”).

Save as disclosed above in this announcement, all information set out in the Announcement remains unchanged.

Shareholders and potential investors should accordingly exercise caution when dealing in the securities of the Company.

For and on behalf of
North Mining Shares Company Limited
Yang Ying Min
Chairman

Hong Kong, 24 April 2024

As at the date of this announcement, the Board of the Company comprises Mr. Yang Ying Min, Mr. Qian Yi Dong, Mr. Huang Zhidan and Mr. Shen Jian as Executive Directors; and Mr. Shek Man Ho, Mr. Shen Ming Jie and Mr. Feng Jia Wei as Independent Non-executive Directors.