

IN THE HIGH COURT OF THE  
HONG KONG SPECIAL ADMINISTRATIVE REGION  
COURT OF FIRST INSTANCE

MISCELLANEOUS PROCEEDINGS NO. 832 OF 2023

---

IN THE MATTER OF  
NORTH MINING SHARES COMPANY LIMITED  
(IN LIQUIDATION)

and

SECTIONS 670 OF THE COMPANIES ORDINANCE (HONG KONG) Cap. 622

---

NOTICE OF SCHEME MEETING

---

NOTICE IS HEREBY GIVEN that, by an Order dated 26 July 2023 (Hong Kong time) (the "**Order**") made in the above matter, the High Court of Hong Kong (the "**High Court**") has directed that a meeting (the "**Scheme Meeting**") to be convened of all creditors to whom unsecured debts are owed by the above-mentioned company (the "**Company**") (not including creditors whose claims would be preferential in a winding up to the extent of their preferential claims and secured scheme creditors to the extent of the agreed value of the net proceeds of the realisation of their securities interests) (the "**Scheme Creditors**") for the purpose of considering and, if thought fit, approving (with or without modification) the scheme of arrangement (the "**Scheme**") proposed to be made between the Company and the Scheme Creditors pursuant to section 670 of the Companies Ordinance (Cap. 622).

A copy of the Scheme and a copy of the explanatory statement (the "**Explanatory Statement**", collectively the "**Scheme Documents**") have been served personally or posted to the registered or last known address of the Scheme Creditors in the books and records of the Company and are available from the office of Ms. So Kit Yee Anita, the joint and several liquidators appointed by the High Court of Hong Kong (the "**Liquidators**") of the Company acting without personal liability, of 27/F, One Taikoo Place, 979 King's Road, Quarry Bay, Hong Kong. The Scheme Documents are available free of charge to any person entitled to attend the Scheme Meeting between the hour of 10:00 a.m. and 4:00 p.m. on weekdays (excluding public holidays) prior to the day appointed for the Scheme Meeting upon reasonable prior notice given to the Liquidators.

The Scheme Meeting will be held at 27/F, One Taikoo Place, 979 King's Road, Quarry Bay, Hong Kong on 28 August 2023 at 10:00 a.m. at which place and time all Scheme Creditors are requested to attend.

A Scheme Creditor may vote in person at the Scheme Meeting or he/she/it may appoint another person, whether a Scheme Creditor or not, as his/her/its proxy to attend and vote in his/her/its stead. A corporate Scheme Creditor may also appoint a representative to attend and vote at the Scheme Meeting. A Form of Proxy is included in Appendix 4 of the Scheme Documents and can be obtained by email to Fiona.Fok@hk.ey.com / Cora.Yau@hk.ey.com. The Form of Proxy must be lodged with the Liquidators by not later than 10:00 a.m. on 26 August 2023, being two business days prior to the date of the Scheme Meeting.

Any Scheme Creditor that wishes to attend the Scheme Meeting should produce at the Scheme Meeting evidence of personal identity (for example, a passport, identity card or other picture identification) and, in the case of a corporation, evidence of corporate authority (for example, a valid power of attorney and/or board minutes).

Each proxy must bring to the Scheme Meeting a duplicate copy of the Form of Proxy authorising him or her to act as proxy on behalf of the Scheme Creditor and evidence of his or her personal identity (for example, as passport, identity card or other picture identification).

If the appropriate personal identification and authorisation evidence is not produced, that person may not be permitted to attend or vote.

Completion and return of the forms appointing proxies will not preclude the Scheme Creditor signing the said form from attending and voting at the Scheme Meeting in person, but in such event the form of proxy will be deemed to have been revoked. Any Scheme Creditor that wishes to attend the Scheme Meeting in person should produce at the Scheme Meeting a duplicate copy of the Notice of Claim that was duly completed on his/her/its behalf, evidence of personal identity (for example, a passport, driving licence or other picture identification) and, in the case of a corporation attending by a duly authorised representative, evidence of corporate authority (for example, a valid power of attorney and/or board minutes).

By the same Order, the High Court has appointed Ms. So Kit Yee Anita or, failing her, such person as the High Court may direct, to act as chairman of the Scheme Meeting and has directed the chairman to report the result of the Scheme Meeting to the High Court.

The Scheme will be subject to the subsequent approval of the High Court and to the fulfilment or waiver (as applicable) of the conditions of the Scheme set out in the Explanatory Statement.

If a Scheme Creditor previously submitted proof of debts to and registered at the Official Receiver's Office or if a Scheme Creditor previously filed the Notice of Claim with the Liquidators for the purposes of the Scheme Meeting, the Scheme Creditors are deemed to have been delivered to the Scheme Administrators under the terms of the Scheme and are not required to file further Notice of Claims. If a Scheme Creditor files new Notice of Claim, any further Notice of Claim delivered by that Scheme Creditors to the Liquidators will supersede any Notice of Claim previously delivered by that Scheme Creditor.

A Scheme Creditor, who wishes to file further Notice of Claim, must submit details of any claim together with the relevant supporting documents they have against the Company as at 16 May 2022, in writing, to the Liquidators' office before 10:00 a.m. (Hong Kong time) on 26 August 2023. Forms of Notice of Claim for this purpose are available from the Liquidators at the above address.

Dated this 7th day of August 2023.

So Kit Yee Anita

Joint and Several Liquidator appointed by the High Court of Hong Kong  
for an on behalf of  
North Mining Shares Company Limited (In Liquidation)  
acting as agent without personal liability