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NORTH MINING SHARES COMPANY LIMITED

北方礦業股份有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 433)

POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 31 JULY 2020

References are made to the notice (the “**Notice**”) of the annual general meeting (the “**AGM**”) and the circular (the “**Circular**”) of North Mining Shares Company Limited (the “**Company**”) both dated 30 June 2020. Terms defined in the Notice and the Circular shall have the same meanings when used herein.

RESULTS OF THE AGM

The board of directors of the Company (the “**Board**”) is pleased to announce that the AGM was duly held on 31 July 2020, the proposed ordinary resolutions as set out in the Notice of AGM (the “**Proposed Resolution(s)**”) (except for Proposed Resolution 2(iv) which was withdrawn) were duly passed by the Shareholders by way of poll at the AGM. Tricor Tengis Limited, the Company’s share registrar, acted as the scrutineer for the purpose of vote-taking at the AGM.

As at the date of the AGM, there were 21,495,386,286 shares of the Company in issue, which was the total number of shares entitling the holders to attend and vote for or against the Proposed Resolutions at the AGM. There were no shares entitling the holders to attend and vote only against the Proposed Resolutions at the AGM.

The poll results in respect of all the Proposed Resolutions (except for the withdrawn resolution) put to vote at the AGM are set out as follows:

ORDINARY RESOLUTIONS		NO. OF VOTES (Approximate %) <i>(Note 2)</i>	
		FOR	AGAINST
1.	To receive and consider the audited consolidated financial statements and the report of the directors and independent auditor's report for the year ended 31 December 2019.	3,344,161,777 99.65%	11,619,757 0.35%
2.	(i) To re-elect Mr. Qian Yi Dong as executive director.	3,344,161,777 99.65%	11,619,757 0.35%
	(ii) To re-elect Mr. Zhang Jia Kun as executive director.	3,344,161,777 99.65%	11,619,757 0.35%
	(iii) To re-elect Mr. Wong Wai Chun Alex as independent non-executive director.	3,344,161,777 99.65%	11,619,757 0.35%
	(iv) To re-elect Mr. Yeung Yat Chuen as independent non-executive director. <i>(Note 3)</i>	Not applicable	Not applicable
	(v) To authorise the Board to fix the directors' remuneration for the year ending 31 December 2020.	3,345,541,534 99.69%	10,240,000 0.31%
3.	To re-appoint Elite Partners CPA Limited as auditors of the Company and to authorise the Board to fix their remuneration.	3,345,541,534 99.69%	10,240,000 0.31%
4.	To grant a general mandate to the directors to allot and issue new Shares. <i>(Note 1)</i>	3,344,158,652 99.65%	11,622,882 0.35%
5.	To grant a general mandate to the directors to repurchase Shares. <i>(Note 1)</i>	3,345,541,534 99.69%	10,240,000 0.31%
6.	To extend the general mandate on the issue of additional Shares. <i>(Note 1)</i>	3,344,158,652 99.65%	11,622,882 0.35%

Notes:

1. For the full text of the Proposed Resolutions, please refer to the Notice of AGM as contained in the Circular.
2. The number of votes and the approximate percentage of the total votes as stated above are based on the total number of issued Shares held by the Shareholders who attended and voted at the AGM held on 31 July 2020 in person, by authorized representative or by proxy.
3. This proposed resolution was withdrawn for voting due to the resignation of Mr. Yeung Yat Chuen as an independent non-executive director on 30 June 2020.

As more than 50% of the votes were cast in favour of each of the Proposed Resolutions (except for Proposed Resolution 2(iv) which was withdrawn), all of the Proposed Resolutions (except for Proposed Resolution 2(iv) which was withdrawn) were duly passed by the Shareholders as ordinary resolutions of the Company.

By order of the Board
North Mining Shares Company Limited
Yang Ying Min
Chairman

Hong Kong, 31 July 2020

As at the date of this announcement, the Board of the Company comprises Mr. Yang Ying Min, Mr. Qian Yi Dong, Mr. Zhang Jia Kun and Mr. Zhao Jian as Executive Directors; and Mr. Wong Wai Chun Alex and Dato Dr. Cheng Chak Ho as Independent Non-executive Directors.