



# NORTH MINING SHARES COMPANY LIMITED

## 北方礦業股份有限公司

(Provisional Liquidators Appointed)  
(For Restructuring Purposes)

(Incorporated in Bermuda with limited liability)  
(Stock Code: 433)

### Proxy form for use at the Annual General Meeting to be held on Friday, 31 July 2020 at 11:00 a.m. and at any adjournment thereof

I/We <sup>(Note 1)</sup> \_\_\_\_\_  
of \_\_\_\_\_  
being the registered holder(s) of <sup>(Note 2)</sup> \_\_\_\_\_ share(s) of  
**North Mining Shares Company Limited** (the "Company") HEREBY APPOINT <sup>(Note 3)</sup> \_\_\_\_\_  
of \_\_\_\_\_,  
or failing him, **THE CHAIRMAN OF THE MEETING**, to act for me/us as my/our proxy to attend the annual general meeting of  
the Company (the "Meeting") to be held at Marine III-IV, 1/F., Auberge Discovery Bay Hong Kong, 88 Siena Avenue, Discovery  
Bay, Lantau Island, Hong Kong on Friday, 31 July 2020 at 11:00 a.m. (and at any adjournment thereof), and to vote for me/us as  
indicated below <sup>(Note 4)</sup>.

Please tick (✓) as appropriate

| Ordinary Resolutions |   | For <sup>(Note 4)</sup> | Against <sup>(Note 4)</sup> |
|----------------------|---|-------------------------|-----------------------------|
| 1.                   | To receive and consider the audited consolidated financial statements and the report of the directors and independent auditor's report for the year ended 31 December 2019. |                         |                             |
| 2.                   | (i) To re-elect Mr. Qian Yi Dong as executive director.   |                         |                             |
|                      | (ii) To re-elect Mr. Zhang Jia Kun as executive director.   |                         |                             |
|                      | (iii) To re-elect Mr. Wong Wai Chun Alex as independent non-executive director.   |                         |                             |
|                      | (iv) To re-elect Mr. Yeung Yat Chuen as independent non-executive director.   |                         |                             |
|                      | (v) To authorise the board of directors of the Company (the "Board") to fix the directors' remuneration for the year ending 31 December 2020.                               |                         |                             |
| 3.                   | To re-appoint Elite Partners CPA Limited as auditors of the Company and to authorise the Board to fix their remuneration.   |                         |                             |
| 4.                   | To grant a general mandate to the directors to allot and issue new Shares.  |                         |                             |
| 5.                   | To grant a general mandate to the directors to repurchase Shares.   |                         |                             |
| 6.                   | To extend the general mandate on the issue of additional Shares.  |                         |                             |

Dated: \_\_\_\_\_

Signature <sup>(Note 5)</sup>: \_\_\_\_\_

#### Notes:

- Full name(s) and address(es) to be inserted in **BLOCK CAPITALS**.
- Please insert the number of Share(s) registered in your name(s). If no number is inserted, the proxy form will be deemed to relate to all the Share(s) registered in your name(s).
- If any proxy other than the Chairman is preferred, strike out "THE CHAIRMAN OF THE MEETING" and insert the name and address of the proxy desired in the space provided. **ANY ALTERATION MADE TO THIS PROXY FORM MUST BE INITIALLED BY THE PERSON(S) WHO SIGN(S) IT.**
- IMPORTANT: IF YOU WISH TO VOTE FOR THE RESOLUTION(S), TICK THE BOX MARKED "FOR" BESIDE THE APPROPRIATE RESOLUTION(S). IF YOU WISH TO VOTE AGAINST THE RESOLUTION(S), TICK THE BOX MARKED "AGAINST" BESIDE THE APPROPRIATE RESOLUTION(S).** Failure to complete any or all the boxes will entitle your proxy to cast his/her votes on the relevant resolutions at his/her discretion. Your proxy will also be entitled to vote at his/her discretion on any resolution which has been properly put to the Meeting other than those referred to in the notice convening the Meeting.
- This proxy form must be signed by you or your attorney duly authorised in writing or, in the case of a corporation, this proxy form must be either executed under its common seal or under the hand of an officer or attorney duly authorised on that corporation's behalf.
- Where there are joint registered holders of any Share(s), any one of such persons may vote at any Meeting, either in person or by proxy, in respect of such Share(s) as if he/she were solely entitled thereto; but if more than one of such joint holders be present at any Meeting in person or by proxy, that one of the said persons so present whose name stands first on the register of members of the Company in respect of such Share(s) shall alone be entitled to vote in respect thereof.
- To be valid, the proxy form together with the power of attorney or other authority (if any) under which it is signed or certified copy thereof must be completed, signed and deposited at the Company's branch share registrar in Hong Kong, Tricor Tengis Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong not less than 48 hours before the time appointed for holding the Meeting or any adjournment thereof.
- A proxy need not be a member of the Company but must attend the Meeting in person to represent you.
- Completion and deposit of this proxy form will not preclude you from attending and voting at the Meeting or any adjournment thereof if you so wish.