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NORTH MINING SHARES COMPANY LIMITED

北方礦業股份有限公司

*(Provisional Liquidators Appointed)
(For Restructuring Purposes)*

(Incorporated in Bermuda with limited liability)
(Stock Code: 433)

DATE OF BOARD MEETING

Reference is made to (i) to the announcement of North Mining Shares Company Limited (the “**Company**”) dated 17 March 2020 in relation to a meeting of the board of directors (the “**Board**”) of the Company; (ii) the announcement of the Company dated 27 March 2020 in relation to the unaudited annual results of the Company and its subsidiaries (together referred to as the “**Group**”) for the year ended 31 December 2019 (the “**Year**”); (iii) the announcement of the Company dated 27 April 2020 in relation to, among other things, delay in publication of audited annual results announcement for the Year; and (iv) the announcements of the Company dated 15 May 2020 and 11 June 2020 in relation to, among other things, the postponement of Board meeting.

The Board hereby announces that a meeting of the Board will be held on Friday, 26 June 2020 for the purposes of, among other matters, approving the audited annual results of the Group for the Year for publication and considering the recommendation on the payment of a final dividend, if any.

By order of the Board
North Mining Shares Company Limited
Yang Ying Min
Chairman

Hong Kong, 15 June 2020

As at the date of this announcement, the Board of the Company comprises Mr. Yang Ying Min, Mr. Qian Yi Dong, Mr. Zhang Jia Kun and Mr. Zhao Jian as Executive Directors; and Mr. Wong Wai Chun Alex, Dato Dr. Cheng Chak Ho and Mr. Yeung Yat Chuen as Independent Non-executive Directors.