日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/01/2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	North Mining Shares Company Limited
Date Submitted	4 February 2020

I. Movements in Authorised Share Capital

1. Ordinary Shares									
(1) Stock code : <u>433</u> Descrip	otion : <u>NORTH</u>	MINING							
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>						
Balance at close of preceding month	31,250,000,000	HK\$0.016	HK\$500,000,000						
Increase/(decrease)	0		0						
Balance at close of the month	31,250,000,000	<u>HK\$0.016</u>	HK\$500,000,000						
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>								
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>						
Balance at close of preceding month	N/A								
Increase/(decrease)									
Balance at close of the month									

2. Preference Shares

Stock code :	<u>N/A</u>	_Description	on :	N/A		
			prefe	o. of erence ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	e of precedin	g month <u>N</u>	/A			
Increase/(decre	ase)					
Balance at close	e of the mont	.h				

3. Other Classes of Shares

Stock code :	<u>N/A</u>	_Descripti	on :	<u>N/A</u>		
			No. of class sha	es of	Par value (State currency)	Authorised share capital (State currency)
Balance at close	e of preceding	g month <u>N</u>	/A			
Increase/(decrea	ase)	_				
Balance at close	e of the montl	h				

Total authorised share capital at the end of the month (State currency):

HK\$500,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	21,495,386,286	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	21,495,386,286	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opti	on Schemes o	f the Issuer)			
Particulars of share option						No. of new shares of issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	N	lovement durir	a the month		thereto	thereto as at close of
approval date	IV		ig the month		-	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /)						
shares						
(Note 1)						
2. N/A						
shares						
(Note 1)						
3. N/A						
<u>J. N/A</u>						
shares						
(Note 1)		T - (-)			N1/A	
		Iota	A. (Ordina			
			(Preference			
				her class)	N/A	
Total funds raised d		th from exerci				
of options (State cu	rrency)		N/A			

Warrants to Issue Shares of the	lssuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Subscription price						
	(/ /)				
2. N/A						
Stock code (if listed)						
Class of shares						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A	,	,				
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
EGM approval date						
(if applicable)						
	(/ /)				
4. N/A						
Stock code (if listed)						
Class of shares						
EGM approval date (if applicable)						
	(/ /)				
	``					
		Total B		ary shares) <u>N/A</u>		-
				ice shares) <u>N/A</u>		-
			(U	other class) <u>N/A</u>		-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(1 1)					
3. N/A						
<u>3. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
	(/ /)					
<u>4. N/A</u>						
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
		-	Total C. (Ordina			-
				ce shares) <u>N/A</u>		-
			(U)	ther class) <u>N/A</u>	Ν	-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
2. N/A		
		·
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Oth	ner Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of 13508							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State <u>N/A</u> currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(33,111,1,1,1,1,1,1,1,1,1,1,1,1,1,1,1,1,			<u>N/A</u>	<u>N/A</u>
				Class of shares				
			State N/A	issuable (Note 1) Issue and allotment	(/ /)		
2.	Open offer	At price :	currency	date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State <u>N/A</u> currency		(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
				Class of shares				
1	Bonus issue			issuable <i>(Note 1)</i> Issue and allotment	(/ /)		
4.				date : (dd/mm/yyyy)	(/ /	`		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

5. Scrip dividend At price : State currency N/A Issue and allotment (// /) Issue and allotment date : (dd/mm/yyyy) Issue and allotment (/ /) EGM approval date: (/ /) N/A Issue and allotment date : (/ /) N/A Issue and allotment date : (/ /) N/A Issue and allotment date : (/ /) N/A Issue and allotment date : (/ /) N/A Issue and allotment date : (/ /) N/A Issue and allotment date : (/ /) N/A Issue and allotment date : (/ /) N/A Issue and allotment date : (/ /) N/A Issue and allotment date : (/ /) N/A Issue and allotment date : (/ /) N/A Issue and allotment date : (/ /) N/A Issue and allotment date : (/ /) N/A Issue and allotment date : (/ /) N/A Issue and allotment date : (/ /) N/A Issue and allotment date : (/ /) N/A Issue and allotment date : (/ /) N/A Issue and allotment date : (/ /) Issue and allotment date date date date date date date dat		Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend At price : State currency N/A Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 6. Repurchase of shares Class of shares repurchased (Note 1) N/A N/A 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) N/A N/A 8. Consideration At price : State issue Class of shares issuable (Note 1) N/A N/A 8. Consideration At price : State currency N/A Issue and allotment (/ /) date : (d/mm/yyyy) EGM approval date: (/ /) 8. Consideration At price : State currency N/A Issue and allotment (/ /) EGM approval date: (/ /)					Class of shares					
S. Schp dividend At price : currency W/A date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Kapping N/A Repurchase of shares Class of shares repurchased (Note 1) Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A N/A N/A N/A Redemption of shares Class of shares redeemed (Note 1) Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A N/A 8. Consideration At price : State Currency N/A Issue and allotment issue (/ /) EGM approval date: (/ /) EGM approval date: (/ /)				•		1	, ,	`		
Class of shares repurchase of shares 6. Repurchase of shares Class of shares (Note 1) Cancellation date : (//) (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) N/A	5.	Scrip dividend	At price :			(/ /)		
N/A N/A N/A N/A N/A N/A N/A N/A Class of shares repurchased (Note 1) Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A State Subal consideration At price : State Class of shares issue At price : State Class of shares issue and allotment (/ /) EGM appro						(/ /)		
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (/ /) (dd/mm/yyyy) 8. Consideration At price : State currency N/A 8. Consideration issue At price : State currency N/A Issue Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Issue and allotment (/ /) (dd/mm/yyyy)					(33,111,1,1,1,1,1,1,1,1,1,1,1,1,1,1,1,1,				<u>N/A</u>	<u>N/A</u>
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/ Class of shares										
Class of shares N/A N/A 7. Redemption of shares Class of shares	6.	Repurchase of shares				()		
N/A N/A N/A N/A N/A N/A N/A N/A Redemption of shares Class of shares					Eom approval dato.	()		
7. Redemption of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency N/A Issue and allotment date : (/ /) Base issue Issue and allotment (/ /) Base issue EGM approval date: (/ /)					(331111,9999)				<u>N/A</u>	<u>N/A</u>
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Kommerce N/A N/A N/A Class of ssuable (Note 1) Issue Issue and allotment (/ /) (/ /) B. Consideration At price : State N/A Issue and allotment (/ /) date : (/ /) EGM approval date: (/ /)										
(dd/mm/yyyy) N/A N/A N/A N/A N/A 8. Consideration issue State currency N/A Issue and allotment issue (/ /) EGM approval date: (/ /)						()		
N/A N/A N/A N/A N/A N/A Class of shares						()		
<pre>issuable (Note 1) 8. Consideration At price : State University Office Currency N/A State Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)</pre>					(dd/mm/yyyy)				<u>N/A</u>	<u>N/A</u>
8. Consideration At price : State currency N/A Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)										
			At price :		Issue and allotment	()		
						(/ /)		
<u>N/A</u> <u>N/</u>					(dd/mm/yyyy)				N/A	N/A

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	_	
9.	Capital reorganisation		Issue and allotment (/ / date:(dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy)		N1/A
				<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)	_	
10.	Other (Please specify) At price :	State <u>N/A</u> currency	Issue and allotment (/ / date:(dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy)) <u>N/A</u>	N/A
			Total E. (Ordi		
			(Preference sha		_
			(Other cl	ass) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:
(*Note 2*)
(i) all money due to the listed issuer in respect of the issue of securities has been received by it;
(ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
(iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
(iv) all the securities of each class are in all respects identical (*Note 3*);

(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: <u>Yang Ying Min</u>

Title: Director (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.