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NORTH MINING SHARES COMPANY LIMITED

北方礦業股份有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 433)

INSIDE INFORMATION UPDATE ON WINDING UP PETITION

This announcement is made by North Mining Shares Company Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the laws of Hong Kong).

Reference is made to the announcements dated 12 July 2019 and 25 July 2019 (the “**Announcements**”) of the Company in relation to, among others, the Petition. Capitalised terms in this announcement have the same meanings as those defined in the Announcements, unless the context requires otherwise.

The Company wishes to update the shareholders and potential investors of the Company that at the hearing before the High Court on 21 August 2019, the legal representatives of several creditors of the Company had appeared before the Court to oppose the Petition and the winding up of the Company. The Court has ordered the hearing for the Petition and the application for the validation order be adjourned to 26 August 2019 at 9:30 a.m. before the company Judge.

Further announcement(s) will be made by the Company on the progress of the Petition as and when appropriate.

By order of the Board
North Mining Shares Company Limited
Yang Ying Min
Chairman

Hong Kong, 21 August 2019

As at the date of this announcement, the Board of the Company comprises Mr. Yang Ying Min, Mr. Qian Yi Dong, Mr. Zhang Jia Kun and Mr. Zhao Jian as Executive Directors; and Mr. Wong Wai Chun Alex, Dato Dr. Cheng Chak Ho and Mr. Yeung Yat Chuen as Independent Non-executive Directors.