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NORTH MINING SHARES COMPANY LIMITED

北方礦業股份有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 433)

EXTENSION OF LONG STOP DATE IN RELATION TO THE DISPOSAL OF A WHOLLY-OWNED SUBSIDIARY

Reference is made to the announcement of North Mining Shares Company Limited (the “**Company**”) dated 28 March 2019 (the “**Announcement**”) in relation to the Disposal by the Company which constitutes a major transaction of the Company. Unless otherwise stated, capitalized terms used herein shall bear the same meanings as defined in the Announcement.

As additional time is required for the fulfilment of the conditions precedent in the Agreement, the parties to the Agreement entered into a supplemental agreement on 7 August 2019 to extend the long stop date for fulfilment or waiver by the Repurchaser of the conditions precedent of the Agreement to 31 October 2019 or such later date as may be agreed by the parties to the Agreement. Save as disclosed above, all other terms and conditions of the Agreement remain unchanged and in full force and effect in all respects.

By order of the Board
North Mining Shares Company Limited
Yang Ying Min
Chairman

Hong Kong, 7 August 2019

As at the date of this announcement, the Board of the Company comprises Mr. Yang Ying Min, Mr. Qian Yi Dong, Mr. Zhang Jia Kun and Mr. Zhao Jian as Executive Directors; and Mr. Wong Wai Chun Alex, Dato Dr. Cheng Chak Ho and Mr. Yeung Yat Chuen as Independent Non-executive Directors.