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NORTH MINING SHARES COMPANY LIMITED

北方礦業股份有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 433)

FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to (i) the announcement of North Mining Shares Company Limited (the “**Company**”) dated 28 March 2019 (the “**Announcement**”) in relation to the Disposal by the Company which constitutes a major transaction of the Company; and (ii) the announcements of the Company dated 31 May 2019 and 2 July 2019 in relation to the delay in despatch of the Circular. Unless otherwise stated, capitalized terms used herein shall bear the same meanings as defined in the Announcement.

As disclosed in the announcement of the Company dated 2 July 2019, the Circular containing, among other things, (i) further information in respect of the Agreement and the Disposal; (ii) other information as required by the Listing Rules; and (iii) notice of the SGM, was expected to be despatched to the Shareholders on or before 31 July 2019.

As additional time is required for the Company to prepare and finalise certain information to be included in the Circular, the despatch date of the Circular is expected to be further delayed to a date falling on or before 31 August 2019.

By order of the Board
North Mining Shares Company Limited
Yang Ying Min
Chairman

Hong Kong, 1 August 2019

As at the date of this announcement, the Board of the Company comprises Mr. Yang Ying Min, Mr. Qian Yi Dong, Mr. Zhang Jia Kun and Mr. Zhao Jian as Executive Directors; and Mr. Wong Wai Chun Alex, Dato Dr. Cheng Chak Ho and Mr. Yeung Yat Chuen as Independent Non-executive Directors.