日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/5/2018

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | North Mining Shares Company Limited |
|----------------|-------------------------------------|
| Date Submitted | 1 June 2018 |

I. Movements in Authorised Share Capital

1. Ordinary Shares

| (1) Stock code : <u>433</u> Descr | iption : Ordinary | Shares | |
|-------------------------------------|------------------------|----------------------------------|---|
| | No. of ordinary shares | Par value (<i>HKD</i>) | Authorised share capital (HKD) |
| Balance at close of preceding month | 31,250,000,000 | 0.016 | 500,000,000 |
| Increase/(decrease) | 0 | | 0 |
| Balance at close of the month | 31,250,000,000 | 0.016 | 500,000,000 |
| (2) Stock code :Descr | iption : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | <u>N</u> /A | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code : Descr | Description : | | | | | |
|-------------------------------------|--------------------------|----------------------------------|---|--|--|--|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) | | | |
| Balance at close of preceding month | N/A | | | | | |
| Increase/(decrease) | | | | | | |
| Balance at close of the month | | | | | | |

3. Other Classes of Shares

| Stock code :Descr | iption : | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (*HKD*) : 500,000,000

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No of preference | No. of other classes | | |
|--|----------------|------------|------------------|----------------------|--|--|
| | (1) | (2) | shares | of shares | | |
| Balance at close of preceding month | 21,495,386,286 | N/A | N/A | N/A | | |
| Increase/ (decrease) during the month | 0 | N/A | N/A | N/A | | |
| Balance at close of the month | 21,495,386,286 | N/A | N/A | N/A | | |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option | Schemes of the l | (ssuer) | | | |
|--|---------------|------------------|---------------|--------------|--|--|
| Particulars of share option scheme including EGM | | | | | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto |
| approval date | | Movement durin | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and - | | | ig the month | | | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| (| | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| · | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| $(INOTe \ I)$ | | | | | | |
| 2 37/4 | | | | | | |
| <u>3. N/A</u> | | | | | | |
| · | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | То | tal A. (Ordin | ary shares) | N/A | |
| | | | (Prefere | nce shares) | N/A | |
| | | | (0 | Other class) | N/A | |
| Total funds raised dur | ing the month | from exercise of | f | | | |
| options (State currenc | | | | N/A | | |
| | - | | | | | |

| warrants to Issue Shares of the Iss | suer which are to | be Listed | | | | | |
|--|---------------------------------|------------------------------------|----------|--------------------------------|---|--|--|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal v close of preceding | of di | xercised uring the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>1. N/A</u> | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| (/ /) | | | | | | | |
| Stock code (if listed) | | | | | | | |
| Class of shares | | | | | | | |
| issuable (Note 1) | | | | | | | |
| Subscription price | | | | | | | |
| EGM approval date | | | | | | | |
| (if applicable) | | | | | | | |
| (dd/mm/yyyy) | (1 1 |) | | | | | |
| | (/ / |) | | | | | |
| <u>2. N/A</u> | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| (/ /) | | | | | | | |
| Stock code (if listed) | | | | | | | |
| Class of shares | | | | | | | |
| issuable (Note 1) | | | | | | | |
| Subscription price | | | | | | | |
| EGM approval date | | | | | | | |
| (if applicable) | | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | | |
| 3. N/A | (<i>' '</i> |) | | | | | |
| <u>5. N/A</u> | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| (/ /) | | | | | | | |
| Stock code (if listed) | | | | | | | |
| Class of shares | | | | | | | |
| issuable (Note 1) | | | | | | | |
| Subscription price | | | | | | | |
| EGM approval date | | | | | | | |
| (if applicable) | | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | | |
| 4. N/A | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| (/ /) | | | | | | | |
| Stock code (if listed) | | | | | | | |
| Class of shares | | | | | | | |
| issuable (<i>Note 1</i>) | | | | | | | |
| | | | | | | | |
| Subscription price | | | | | | | |
| EGM approval date | | | | | | | |
| (if applicable) | / 1 1 | ` | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | | |
| | | | m · 1 P | (0 I' | | NT / • | |
| | | | Total B. | | nary shares) | N/A | - |
| | | | | | ence shares) | N/A | |
| | | | | (| Other class) | N/A | _ |

| pursuant pursuant thereto amount at close Converted Amount at close of the month Class and description outstanding month month 1.N/A | Convertibles (i.e. Convertible : | nto Sharoa of the I | amor which are to | | For Main Boar | d and GEM liste | d issuers |
|--|---|-----------------------|---------------------------------|-------------------------|---------------|--|---|
| Stock code (if listed) | Class and description | Currency of amount | Amount at close of preceding | Converted during the | close of the | shares of issuer issued during the month pursuant | shares of issuer which may be issued pursuant thereto as at close of the |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (1 / / _) 2. N/A | <u>1. N/A</u> | | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (1 / / _) 2. N/A | | | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (1 / / _) 2. N/A | | | | | | | |
| (if applicable) (d/mm/yyyy) (/ / /) 2.N/A | Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dl/mn/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dl/mn/yyyy) (/ / /) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Stock code (if listed) Class of shares issuable (Note 1) Stock code (if listed) Class of shares issuable (Note 1) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dl/mm/yyyy) (/ / /) Total C. (Ordinary shares) N/A | (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) (I dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mn/yyyy) (d/mn/yyyy) (/ /) <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> | | | | | | | |
| issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 3. N/A | | | | | | | |
| (if applicable) (d/mm/yyyy) (/ / /) 3. N/A 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. N/A Stock code (if listed) (// /) 4. N/A Stock code (if listed) (// /) Stock code (if listed) (// applicable) (// applicable) | issuable (<i>Note 1</i>) | | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy) (I / /) 4. N/A | (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy) (I / /) 4. N/A | | | | | | | |
| Subscription price EGM approval date (if applicable) (d/mm/yyyy) 4. N/A | Class of shares | | | | | | |
| (if applicable) (dd/mm/yyyy) (/ /) 4. N/A | Subscription price | | | | | | |
| Stock code (if listed) | (if applicable) | (/ /) | | | | | |
| Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A | 4. N/A | | | | | | |
| Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A | | <u> </u> | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A | Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Total C. (Ordinary shares)N/A(Preference shares)N/A | EGM approval date (if applicable) | | | | | | |
| | (aa/mm/yyyy) | (/ /) | | (Prefer | | | |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto |
|--|--|
| thereto | as at close of the month |
| - | |
| - | |
| | |
| - | |
| | |
| | |
| | |
| | |
| N/A | |
| N/A N/A | |
| | issuer issued during the month pursuant thereto |

| | ner Movements in | rissued Share | Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|------------------|---------------|------------------------------|---|-------|---|--|---|
| | Type of Issue | | | Class of shares issuable | | | | monui |
| 1. | Rights issue | At price : | State <u>N/A</u> | (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | N/A | N/A |
| | | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : | State <u>N/A</u> | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | <u>N/A</u> | N/A |
| | | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : | State <u>N/A</u> currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | N/A | N/A |

| | Type of Issue | | | I | For Main | Boa | rd and GEM listed No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of |
|----|----------------------|------------|------------------|---|----------|-----|---|----------------------|
| | | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 5. | Scrip dividend | At price : | State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | - | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | <u>N/A</u> | N/A |
| | | | | Class of shares repurchased (<i>Note 1</i>) | | | | |
| 6. | Repurchase of shares | | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | <u>N/A</u> | N/A |
| | | | | Class of shares redeemed (<i>Note 1</i>) | | | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : | State <u>N/A</u> | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | | 11/21 |

| | | | | | For Main Boar | rd and GEM listed | |
|-----|------------------|------------|-----------|--------------------------|-------------------|-------------------|------------------------|
| | | | | | | No. of new | No. of new |
| | | | | | | shares of issuer | shares of |
| | | | | | | issued during the | |
| | | | | | | month pursuant | may be |
| | | | | | | thereto | issued |
| | | | | | | | pursuant thereto as at |
| | | | | | | | close of the |
| | Type of Issue | | | | | | month |
| | Type of Issue | | | | | | |
| | | | | Class of shares issual | ble | | |
| | | | | (Note 1) | | | |
| | | | | | | | |
| 9. | Capital | | | Issue and allotment | (/ /) | | |
| | reorganisation | | | date : (dd/mm/yyyy) | | | |
| | | | | EGM approval date: | (/ /) | | |
| | | | | (dd/mm/yyyy) | | | |
| | | | | | | N/A | N/A |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | Class of shares issual | ble | | |
| | | | | (Note 1) | | | |
| 10. | Other | At price : | State N/A | Issue and allotment | (//) | | |
| | (Please specify) | ni price . | currency | date : (dd/mm/yyyy) | | | |
| | | | | date . (dd/ iiiii/ yyyy) | | | |
| | | | | EGM approval date: | (//) | | |
| | | | | (dd/mm/yyyy) | | N/A | N/A |
| | | | | | | | |
| | | | | Total E. | (Ordinary share | es) N/A | |
| | | | | | (Preference share | es) N/A | |
| | | | | | (Other class | ss) N/A | |
| | | | | | | | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | N/A |
|--|-----|-----|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | |

Remarks (if any):

| Submitted by:Yang Ying Min |
|--|
| Title: Director |
| (Director, Secretary or other duly authorised officer) |
| |
| |

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.