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NORTH MINING SHARES COMPANY LIMITED

北方礦業股份有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 433)

RESIGNATION OF EXECUTIVE DIRECTOR

The board of directors (the “**Board**”) of North Mining Shares Company Limited (the “**Company**”) hereby announces that Ms. Li Li Juan, (“**Ms. Li**”) has tendered her resignation as an executive Director of the Company, with effect from 21 June 2017. The Board noted that Ms. Li resigned from her post because of her other business engagements which require more of her attention and dedication. Ms. Li confirmed to the Company that she has no disagreement with the Board and there are no other matters in relation to her resignation that need to be brought to the attention of the shareholders of the Company and The Stock Exchange of Hong Kong Limited in connection with her resignation.

The Board would like to express its great appreciation and sincere gratitude to Ms. Li for her contributions to the Company during her tenure of office.

By order of the Board of
North Mining Shares Company Limited
Yang Ying Min
Chairman

Hong Kong, 21 June 2017

As at the date of ther announcement, the Board comprises Mr. Yang Ying Min, Mr. Qian Yi Dong and Mr. Zhang Jia Kun as executive Directors; and Mr. William Fong, Mr. Leung Kar Fai and Dr. Cheng Chak Ho as independent non-executive Directors.