# **日KEX** 香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/11/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	North Mining Shares Company Limited
Date Submitted	1 December 2016

### I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>433</u> Descri	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month	31,250,000,000	0.016	500,000,000
Increase/(decrease)	0		0
Balance at close of the month	31,250,000,000	0.016	500,000,000
(2) Stock code :Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u>N</u> /A		
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code :Desc	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u>N/A</u>		
Increase/(decrease)			
Balance at close of the month			

#### 3. Other Classes of Shares

Stock code :Descr	Description :				
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	<u>N</u> /A				
Increase/(decrease)					
Balance at close of the month					

Total authorised share capital at the end of the month (*HKD*) : 500,000,000

### II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of					
preceding month	19,902,616,709	N/A	N/A	N/A	
Increase/ (decrease)					
during the month	0	N/A	N/A	N/A	
Balance at close of the					
month	19,902,616,709	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option S	chemes of the Is	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM approval date	,	<i>x</i> , 1 ·			the month pursuant thereto	issued pursuant thereto as at close of the month
(dd/mm/yyyy) and -	N	Movement durin	g the month		literetto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
(Note 1) shares						
(NOIe 1)						
2.						
( / / )						
shares						
(Note 1)						
3.						
·						
$\frac{\text{shares}}{(Note \ 1)}$		<u> </u>				
(10010-1)		Tot	al A. (Ordin	ary shares)	N/A	
		101		nce shares)	N/A	
				Other class)	N/A	
Total funds raised dur	ing the month f	rom exercise of	(-			
options (State currenc				N/A		

Warrants to Issue Shares of the Iss	suer which are to t	be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of N nominal value pr	ominal value close of receding mont	du	tercised ring the nonth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>							
( / / ) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	( / /	)					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)	·						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / /	)					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / /	)					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	— tal B.	(Ordir	nary shares)	N/A	
		10	iai D.	(Prefere	nce shares) Other class)	N/A N/A N/A	

For Main Board and GEM listed issuers

Commertibles (i.e. Commertible i	nte Chenes of the I			For Main Boar	d and GEM liste	d issuers
Convertibles (i.e. Convertible in Convertibles Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)				nary shares) ence shares) Other class)	 	 -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-	
	-	
shares (Note 1)	-	
2.		
	-	
	-	
shares (Note 1)	-	
3	_	
	_	
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A	-

1. Rights issue       At price :       State currency       Class of shares issuable ( <i>Mote 1</i> )	Oth	ner Movements i	n Issued Share	Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         2. Open offer       At price :       State currency       Class of shares issuable (Note 1)		J_			Class of shares issuable				
1. Kights issue       At price : currency       date : (dd/mm/yyyy)         EGM approval date: (///)									
(dd/mm/yyyy) $(dd/mm/yyyy)$ $(dd/$	1.	Rights issue	At price :			( / /	)		
2. Open offer       At price :       State currency       Issue and allotment date : $(d/mm/yyyy)$ EGM approval date: $(///)$ EGM approval date: $(///)$ (dd/mm/yyyy)       Class of shares issuable (Note 1)					EGM approval date: (dd/mm/yyyy)	( / /	)		
2. Open offer       At price :       State currency       Issue and allotment date : $(d/mm/yyyy)$ EGM approval date: $(///)$ EGM approval date: $(///)$ (dd/mm/yyyy)       Class of shares issuable (Note 1)					Class of shares issuelly				
2. Open other At price : $currency$ $date : (dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) 3. Placing At price : $State$ $(Note 1)$ Suce and allotment $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$									
Class of shares issuable	2.	Open offer	At price :			( / /	)		
3. Placing       At price :       State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy)       EGM approval date: (///)						( / /	)		
3. Placing       At price :       State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy)       EGM approval date: (///)									
ate : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)         Glass of shares issuable         (Note 1)         Issue and allotment         (dd/mm/yyyy)         EGM approval date:         (/ / )         EGM approval date:         (/ / )         EGM approval date:         (/ / )         EGM approval date:									
A. Bonus issue       Class of shares issuable	3.	Placing	At price :		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
4. Bonus issue       (Note 1)         4. Bonus issue       Issue and allotment ( / / )         date : (dd/mm/yyyy)       EGM approval date: ( / / )						( / /	)		
4. Bonus issue       (Note 1)         4. Bonus issue       Issue and allotment ( / / )         date : (dd/mm/yyyy)       EGM approval date: ( / / )									
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (///)									
EGIT approval date.	4.	Bonus issue				( / /	)		
					EGM approval date: (dd/mm/yyyy)	( / /	)		

5.	Type of Issue	At price :	State currency ———	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment			d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy) EGM approval date:	( / /			
				(dd/mm/yyyy)				
				Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

					For Main Board	l and GEM lis	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue				1		
				Class of shares issuab ( <i>Note 1</i> )	ole		
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		
				Class of shares issuab (Note 1)	ble		
10	Other (Please specify)	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(//)		
				EGM approval date: (dd/mm/yyyy)	(//)		
				Total E.	(Ordinary shares		
					(Preference shares (Other class		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks	(if	any):
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Submitted by: <u>Yang Ying Min</u>
Title: Director
(Director, Secretary or other duly authorised officer)
(Director, Secretary of other dary autorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.