

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	/yyyy) :	31/08/2016		
To: Hong Kong Exchanges and	d Clearing	Limited		
Name of Issuer	North Mi	ining Shares Compa	ny Limited	
Date Submitted	1 Septem	ber 2016		
I. Movements in Authorised Sh	are Capita	al		
1. Ordinary Shares				
(1) Stock code: 433	Descrip	tion: NORTH	MINING	
		No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding n	nonth	31,250,000,000	0.016	500,000,000
Increase/(decrease)		0		0
Balance at close of the month		31,250,000,000	0.016	500,000,000
(2) Stock code :	Descrip	tion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth			
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares		1	or Main Board and GEN.
Stock code : <u>N/A</u> Descrip	otion:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descrip	otion:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

500,000,000

Total authorised share capital at the end of the month (HKD):

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	19,902,616,709	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	19,902,616,709	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date as at close of the month thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Lapsed Exercised Cancelled 1. shares (*Note 1*) shares (Note 1) shares (*Note 1*) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value close of preceding mont	dυ	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_						
	_						
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)					
<u>Z.</u>	_ _						
(/ /) Stock code (if listed) Class of shares							
issuable (<i>Note 1</i>) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
	_						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							-
Subscription price			_				
EGM approval date (if applicable)							
(dd/mm/yyyy) 4.	_ (/ /)					
	_						
(/ /) Stock code (if listed)							-
Class of shares							
issuable (<i>Note 1</i>) Subscription price			<u> </u>				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
(4.6	(, ,	,	tal B.	(Ond:	nary charac)	NI/A	
		10	nal D.	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	- - -

Convertibles (i.e. Convertible i	into Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
1.						
Stock code (if listed)						
issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
2.						
Stock code (if listed) Class of shares issuable (Note 1)					_	
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3.	(/ /)					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				N 7/ :	
		-	Total C. (Ordir Prefere	nary shares) ence shares)	N/A N/A	
				Other class)	N/A	
				<u></u>		

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
	_	
shares (Note 1)		
2	=	
	_	
(/ /)		
shares (Note 1)		
3		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
		•

	ner Movements i Type of Issue	Issaed Share	<u>Cup.uu</u>				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			Class of shares issuable				
				(Note 1)				
1.	Rights issue	At price :	State currency -	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								-

For Main Board and GEM listed issuers

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	, , , , , , , , , , , , , , , , , , ,			Class of shares issuable				
5.	Scrip dividend	At price :	State currency —	(Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			·	EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

					For Main Boa	rd and GEM lis	
						No. of new	No. of new
						shares of	shares of
						issuer issued	issuer which
						during the	may be
						month	issued
						pursuant	pursuant
						thereto	thereto as at
						ulereto	close of the
							month
	Type of Issue						ШОШП
				Class of shares issua	bla		
					.ble		
				(Note 1)			
9.	Capital			T 1 11	(/ /)		
9.				Issue and allotment	(/ /)		
	reorganisation			date: (dd/mm/yyyy)			
				ECM	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			
				Class of shares issua	.ble		
				(<i>Note 1</i>)			
10	Other		State		(
10.	(Please specify)	At price:	currency	— Issue and allotment	(/ /)		
	(Freuse specify)		currency	date: (dd/mm/yyyy)			
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			
				33337			
				Total E.	(Ordinary share	es) N/A	
					(Preference share		
					(Other cla	ss) <u>N/A</u>	
T	ntal increase / (dec	rease) in ordi	nary charee du	ring the month (i.e. Total of A	to F)·	(1)	N/A
1(nai ilicicase / (ueci	icasc) ili olul	mary smarts dui	ing the month (i.e. Iotal of A	. to L).	`	
						(2)	N/A
						<u> </u>	
To	otal increase / (dec	rease) in pref	erence shares d	luring the month (i.e. Total of	A to E):		N/A
- `		, r		3	, ,		

N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

For	Mod	in D	oard	and	CEM	listad	issuers
LOI	IVIa	шъ	oaru	anu	OEM	nsteu	1880013

Remarks (if any):
Submitted by: Yang Ying Min
Title: Director
(Director, Secretary or other duly authorised officer)
(Director, Secretary of other duty authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.