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North Mining Shares Company Limited

北方礦業股份有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 433)

TERMINATION OF MAJOR TRANSACTION

Reference is made to the announcement (the “**Announcement**”) of North Mining Shares Company Limited (the “**Company**”) dated 24 July 2015 in relation to the acquisition of 65% equity interest of Shanghai Hua Tun Financial Information Service Company Limited* 上海華豚金融資訊服務有限公司. Terms defined in the Announcement shall have the same meanings when used herein unless the context requires otherwise.

As mentioned in the Announcement, completion of the Acquisition is conditional upon the fulfillment or waiver of the conditions precedent under the Acquisition Agreement. As at the date of this announcement, certain conditions precedent have not been fulfilled or waived. After careful consideration of all the circumstances surrounding the Acquisition and the Company’s right under the Acquisition Agreement, the Company and the Vendor have mutually agreed to terminate the Acquisition Agreement and have entered into a termination agreement on 15 December 2015 (the “**Termination Agreement**”) to terminate the Acquisition Agreement with immediate effect.

Pursuant to the Termination Agreement, the Vendor shall refund the deposit in the amount of HK\$100,000,000 (i.e. equivalent to the cash value of the Consideration Shares) in full to the Company on or before 15 March 2016.

The Board considers that the termination of the Acquisition Agreement will not have any material adverse impact on the financial and operational position of the Group.

By order of the Board of
North Mining Shares Company Limited
Gao Yuan Xing
Chairman

Hong Kong, 15 December 2015

As at the date of this announcement, the Board of the Company comprises Mr. Gao Yuan Xing, Mr. Qian Yi Dong, Mr. Yang Ying Min, Mr. Zhang Jia Kun and Ms. Li Li Juan as executive Directors; and Mr. William Fong, Mr. Leung Kar Fai and Dr. Cheng Chak Ho as independent non-executive Directors.

** For identification purposes only*