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North Mining Shares Company Limited

北方礦業股份有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 433)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement dated 24 July 2015 (the “**Announcement**”) of North Mining Shares Company Limited (the “**Company**”) in relation to the acquisition of 65% equity interest of Shanghai Hua Tun Financial Information Service Company Limited* 上海華豚金融資訊服務有限公司 and the announcement of the Company dated 14 August 2015 in relation to the delay in despatch of circular (the “**Delay Announcement**”). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

As stated in the Delay Announcement, a circular containing, among other things, further details of the Acquisition and notice of the SGM approving the Acquisition would be dispatched to the Shareholders on or before 30 September 2015.

As additional time is required to prepare the information for inclusion in the Circular, the date of despatch of the Circular will be postponed to a date falling on or before 15 December 2015.

By order of the Board of
North Mining Shares Company Limited
Gao Yuan Xing
Chairman

Hong Kong, 30 September 2015

As at the date of this announcement, the Board of the Company comprises Mr. Gao Yuan Xing, Mr. Qian Yi Dong, Mr. Yang Ying Min, Mr. Zhang Jia Kun and Ms. Li Li Juan as executive Directors; and Mr. Mu Xiangming, Dr. Cheng Chak Ho and Mr. Lo Wa Kei Roy as independent non-executive Directors.

** For identification purposes only*