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North Mining Shares Company Limited

北方礦業股份有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 433)

FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to (i) the announcement dated 22 August 2014 (the “**Announcement**”) of North Mining Shares Company Limited (the “**Company**”) in relation to the Acquisition and the announcement dated 18 March 2015 (the “**Delay Announcement**”) of the Company in relation to the delay in despatch of the circular relating to the Acquisition (the “**Circular**”). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

As stated in the Delay Announcement, the Circular would be despatched by the Company to the Shareholders on or before 18 May 2015. As additional time is required to finalise the information for inclusion in the Circular, the date of despatch of the Circular will be postponed to a date falling on or before 31 August 2015.

By order of the Board of
North Mining Shares Company Limited
Gao Yuan Xing
Chairman

Hong Kong, 18th May, 2015

As at the date of this announcement, the Board of the Company comprises Mr. Gao Yuan Xing, Mr. Chen Jian Bao, Mr. Qian Yi Dong, Mr. Yang Ying Min, Mr. Zhang Jia Kun and Ms. Li Li Juan as executive Directors; and Mr. Mu Xiangming, Dr. Cheng Chak Ho and Mr. Lo Wa Kei Roy as independent non-executive Directors.