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North Mining Shares Company Limited

北方礦業股份有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 433)

SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING

Reference is made to the circular (the “**Circular**”) and the notice (the “**Notice of AGM**”) of the Annual General Meeting (“**AGM**”) of North Mining Shares Company Limited (the “**Company**”) dated 30 April 2015, which set out details of the resolutions to be proposed at the AGM for shareholders’ approval.

SUPPLEMENTAL NOTICE IS HEREBY GIVEN that the AGM will be held at Gloucester Luk Kwok Hong Kong, Falcon Room I, Basement, 72 Gloucester Road, Wanchai, Hong Kong on Thursday, 28 May 2015 at 11:00 a.m. to consider and, if thought fit, pass the following newly added resolution numbered 7 as an ordinary resolution:

“7. To re-elect Mr. Chen Jian Bao as executive director.”

By Order of the Board
North Mining Shares Company Limited
Gao Yuan Xing
Chairman

Hong Kong, 4 May 2015

Principal Place of Business in Hong Kong:

Room 1505-07, 15/F

Shui On Centre

6-8 Harbour Road

Wanchai

Hong Kong

Notes:

1. Details of the resolution are set out in the supplemental circular (the “**Supplemental Circular**”) of the Company dated 4 May 2015. Please refer to the Circular and the Notice of AGM for details in respect of other resolutions to be passed at the AGM, eligibility for attending the AGM, proxy, registration procedures, closure of register of members and other relevant matters. A supplemental proxy form (the “**Supplemental Proxy Form**”) containing the resolution numbered 7 is enclosed with the Supplemental Circular. The proxy form (the “**Proxy Form**”) issued by the Company along with the Circular will remain valid and effective to the fullest extent applicable if correctly completed and lodged with the Company.
2. A member entitled to attend and vote at the AGM is entitled to appoint one or more proxy to attend and, subject to the Bye-laws, to vote on his/her behalf. A proxy need not be a member of the Company but must be present in person at the AGM to represent the member. If more than one proxy is so appointed, the appointment shall specify the number and class of Shares in respect of which each such proxy is so appointed.
3. In order to be valid, the Proxy Form and Supplemental Proxy Form together with a power of attorney or other authority, if any, under which it is signed or a certified copy of that power or authority, must be deposited at the offices of the Company’s branch share registrar in Hong Kong, Tricor Tengis Limited at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong not less than 48 hours before the time for holding the AGM or any adjournment thereof. Completion and return of the Proxy Form and/or the Supplemental Proxy Form will not preclude a shareholder of the Company from attending in person and voting at the AGM or any adjournment thereof, should he/she so wish.
4. The Supplemental Proxy Form in respect of the AGM is enclosed with the supplemental Circular and only serves as a supplement to the Proxy Form. Whether or not you intend to attend the AGM in person, all members are urged to complete and return the Proxy Form and Supplemental Proxy Form in accordance with the instructions printed thereon.

As at the date of this announcement, the Board of the Company comprises Mr. Gao Yuan Xing, Mr. Chen Jian Bao, Mr. Qian Yi Dong, Mr. Yang Ying Min, Mr. Zhang Jia Kun and Ms. Li Li Juan as executive Directors; and Mr. Mu Xiangming, Dr. Cheng Chak Ho and Mr. Lo Wa Kei Roy and as independent non-executive Directors.