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North Mining Shares Company Limited

北方礦業股份有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 433)

APPOINTMENT OF EXECUTIVE DIRECTOR AND DEPUTY CHAIRMAN

The Board is pleased to announce that Mr. Chen Jian Bao has been appointed as an Executive Director and the Deputy Chairman of the Company with effect from 28 April 2015.

The board of directors (the “**Board**”) of North Mining Shares Company Limited (the “**Company**”) is pleased to announce that Mr. Chen Jian Bao has been appointed as an Executive Director and the Deputy Chairman of the Company with effect from 28 April 2015.

Mr. Chen Jian Bao (“**Mr. Chen**”), aged 40, graduated from Xian Politics Institute, China where he majored in Economics and Management and holds a master degree from the School of Economics and Management of Tsinghua University, China. Since 2011, Mr. Chen has been the managing director of Beijing Ideva Energy Management Company Limited and Beijing Bai Na Sheng Shi International Culture Company Limited*. Before that, Mr. Chen was an officer of the media project team of News and Information Center of Xinhua News Agency. Mr. Chen has extensive experience in corporate management.

Save as disclosed above, Mr. Chen did not hold any other directorship in other listed public companies in the last three years preceding the date of this announcement and he has never held any position with the Company or its subsidiaries. As at the date of this announcement, Mr. Chen did not have any interest in shares of the Company within the meaning of Part XV of the Securities and Futures Ordinance nor did he have any relationship with any director, senior management, substantial shareholders or controlling shareholders of the Company.

There is no service contract entered into between the Company and Mr. Chen. He shall hold office until the next following general meeting of the Company and thereafter shall be subject to retirement by rotation and re-election at the Company’s annual general meetings in accordance with the Bye-laws of the Company. He will be entitled to an annual remuneration of HK\$240,000 without discretionary bonus. The remuneration is determined by the remuneration committee of the Company with reference to the remuneration policy, his duties and the prevailing market level of remuneration for executives of similar positions.

Save as disclosed above, there is no other information related to Mr. Chen that need to be disclosed pursuant to the requirements of Rules 13.51(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited nor are there other matters that need to be brought to the attention of the shareholders of the Company.

The Board would like to extend its warmest welcome to Mr. Chen or joining the Board of the Company.

By order of the Board of
North Mining Shares Company Limited
Gao Yuan Xing
Chairman

Hong Kong, 28 April 2015

As at the date of this announcement, the Board of the Company comprises Mr. Gao Yuan Xing, Mr. Qian Yi Dong, Mr. Chen Jian Bao, Mr. Yang Ying Min, Mr. Zhang Jia Kun and Ms. Li Li Juan as executive Directors; and Mr. Mu Xiangming, Dr. Cheng Chak Ho and Mr. Lo Wa Kei Roy as independent non-executive Directors.

** for translation purpose only*