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NORTH MINING SHARES COMPANY LIMITED

北方礦業股份有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 433)

**EXTENSION OF LONG STOP DATE
IN RELATION TO THE ACQUISITION OF
100% EQUITY INTEREST IN
CHINA POTASSIUM SHARES COMPANY LIMITED**

Reference is made to the announcement (the “**Announcement**”) of North Mining Shares Company Limited dated 22 August 2014 in relation to a very substantial acquisition of the entire equity interest in China Potassium Shares Company Limited (中國鉀業股份有限公司). Terms defined in the Announcement shall have the same meanings when used herein unless the context requires otherwise.

As disclosed in the Announcement, completion of the Acquisition is conditional upon, among other things, the fulfillment of the conditions precedent under the Acquisition Agreement on or before 31 December 2014 or such later date as the Vendors and the Company may agree in writing.

As more time is required to fulfill the conditions precedent under the Acquisition Agreement, the Vendors and the Purchaser entered into a letter of confirmation (the “**LOC**”) on 30 March 2015, pursuant to which the parties mutually confirm that Acquisition Agreement shall remain effective during the period from 1 January 2015 to the date of the LOC. Furthermore, the parties mutually agree to extend the long stop date for fulfillment of the conditions precedent to 31 August 2015.

Save for the above, all other terms and conditions of the Acquisition Agreement shall remain unchanged and in full force and effect.

By order of the Board of
North Mining Shares Company Limited
Gao Yuan Xing
Chairman

Hong Kong, 30 March 2015

As at the date of this announcement, the Board of the Company comprises Mr. Gao Yuan Xing, Mr. Qian Yi Dong, Mr. Zhang Jia Kun, Mr. Yang Ying Min and Ms. Li Li Juan as executive Directors; and Mr. Mu Xiangming, Dr. Cheng Chak Ho and Mr. Lo Wa Kei Roy and as independent non-executive Directors.