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North Mining Shares Company Limited

北方礦業股份有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 433)

FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to (i) the announcement dated 22 August 2014 (the “**Announcement**”) of North Mining Shares Company Limited (the “**Company**”) in relation to the Acquisition and (ii) the announcement dated 17 September 2014 (the “**First Delay Announcement**”) of the Company in relation to the first delay in despatch of the circular relating to the Acquisition (the “**Circular**”). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

As stated in the First Delay Announcement, the Circular will be despatched by the Company to the Shareholders on or before 8 October 2014. As additional time is required to finalise the information for inclusion in the Circular, the date of despatch of the Circular will be postponed to a date falling on or before 29 October 2014.

By order of the Board of
North Mining Shares Company Limited
Gao Yuan Xing
Chairman

Hong Kong, 8 October 2014

As at the date of this announcement, the Board of the Company comprises Mr. Gao Yuan Xing, Mr. Qian Yi Dong, Mr. Zhang Jia Kun, Mr. Yang Ying Min and Ms. Li Li Juan as executive Directors; and Mr. Mu Xiangming, Mr. Lo Wa Kei Roy and Dr. Cheng Chak Ho as independent non-executive Directors.